S.No	Particulars	MLD X
1.	Description of the Debenture –	Rated, listed, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable, principal protected market linked non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07320
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 400 Crores inclusive of a green shoe
		option of INR 200 Crores have been issued
		out of which INR 300 Crores have been
		subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	20-Dec-2022 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 28 (twenty
		eight) days from the Deemed Date of
		Allotment inclusive of a right to Debenture
		holder to request the company for repurchase
		of debentures
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	15-12-2022
11.	Date of Issue of Debenture Certificate	16-12-2022
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 160.30 Crores
13.	Previous Interest Payment Date and	16-06-2023
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	13-12-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	MLD X
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive
20.	Present Credit Rating and date of change of	CARE PP-MLD A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 8
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2024: 66
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	MLD X
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	lssues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

<u> </u>	1	1
S.No	Particulars	MLD X
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	-	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
-	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
·-	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	a) Email Address	c) yuvraj@integratedindia.in;
	c) Email Address	
	N	corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Wintwealth
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07353
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option
		of INR 30 Crores have been issued out of
		which INR 30 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	27-03-2023 (Listing notice shared already)
	confirmation and supporting documents	
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed date
		of allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	23-03-2023
11.	Date of Issue of Debenture Certificate	23-03-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 4.99 Crores
13.	Previous Interest Payment Date and	21-06-2024
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	23-09-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
	, ,	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Wintwealth
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of	CARE A+/Stable / December 05, 2023
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2024: 1,950
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Wintwealth
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
25	reasons.	Marchaeller and a self-self-
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
<u> </u>	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Wintwealth
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Nippon
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	13-04-2023 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days
•••		from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate	10-04-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 25 Crores
13.	Previous Interest Payment Date and	10-04-2024
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	10-10-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Nippon
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2024: 3
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Nippon
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	lssues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Nippon
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
C / 1	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	Bive details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
-	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	~, ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
		U) U44-20140001, 002, 003

S.No	Particulars	Yubi - Original Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured	taxable non-convertible debentures
	PCD/FCD/NCD)	
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
6	where listed)	40.05.2022 (listing a list description of)
6.	Date of Listing of NCDs (please provide	10-05-2023 (Listing notice shared already)
	confirmation and supporting documents from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed
		Date of Allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June 30, 2024.	
10.	Date of Allotment of Debentures	08-05-2023
11.	Date of Issue of Debenture Certificate	08-05-2023
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 100 Crore
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Yubi - Original Issuance
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of	ICRA A+/Stable / June 04, 2024
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 2
	of Allotment	
	b) No. of debenture holders as on June	As on June 30, 2024: 55
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Yubi - Original Issuance
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares and
	composition of the Board of directors or	Takeovers) Regulations, 2011 is not applicable
	shareholders as defined in the Take Over	to the Company. There were no major
	Regulations which amounts to change in	changes in the Board of Directors during the
	control of Issuer Company has occurred. If	quarter and the updated list of Directors of
	yes, please give details	the Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of Debenture
	(DRR) as per SEBI Guidelines and Companies	Redemption Reserve is not applicable to an
	Act has been maintained and its amount. If	NBFC registered with Reserve Bank of India.
	No, please give reasons for the same.	
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA functions as
	been maintained with their addresses and	the Register of Debentureholders as per
	whether the transfers and changes in	Section 88 (3) of Companies Act, 2013
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	lssues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Yubi - Original Issuance
	d) SEBI Model Listing Agreement (For	<u>_</u>
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
C -	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
.	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	Bive details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
	, , , , , , , , , , , , , , , , , , , ,	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
		-
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Yubi - Further Issuance
1.	Description of the Debenture –	Listed, rated, senior, secured, redeemable,
	Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-06-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.	08-08-2024
10.	Date of Allotment of Debentures	15-06-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	15-06-2023
12.	Outstanding amount as on June 30, 2024	INR 50 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

 18. Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) 19. Credit Rating at the time of issue ICRA A/Stable 20. Present Credit Rating and date of change of ICRA A+/Stable / June 04, 202 	24
to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)19.Credit Rating at the time of issue20.Present Credit Rating and date of change of ICRA A+/Stable / June 04, 202	24
deposited - 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)ICRA A/Stable19.Credit Rating at the time of issueICRA A/Stable20.Present Credit Rating and date of change of ICRA A+/Stable / June 04, 202	24
deposited - 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)ICRA A/Stable19.Credit Rating at the time of issueICRA A/Stable20.Present Credit Rating and date of change of ICRA A+/Stable / June 04, 202	24
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19.Credit Rating at the time of issueICRA A/Stable20.Present Credit Rating and date of change ofICRA A+/Stable / June 04, 202	24
20. Present Credit Rating and date of change of ICRA A+/Stable / June 04, 202	24
credit rating. In case of revision, please	
attach letter from Credit Rating Agency	
indicating revision in rating	
21. a) No. of debenture holders on the date As on date of allotment: 2	
of Allotment	
b) No. of debenture holders as on June As on June 30, 2024: 55	
30, 2024, please provide details of NCD	
Holders viz. Names, Holding, Mailing	
Address, Contact Nos. (Benpos)	
Refer to the Annexure 1 enclo	osed herewith
22. Brief details of the security created till date As per the DOH	
for the Debentures including third party	
securities	
23. Pending Security if any. Date by such NA	
security is / was to be created	
24. Whether the Secured Assets are insured? If NA	
yes, attach the copies thereof	
25. Confirmation/statement that the assets of Yes	
the Company are sufficient to discharge the	
claim of the debenture holders as and when	
they become due. (Applicable for secured as	
well as unsecured debentures)	
26. Whether all taxes, cesses, insurance premia, NA	
any other government charges with respect	
to Secured Assets for the issue have been	
paid. If No, please give details and reasons	
for the same	
27. Disclosure of defaults on payment of NA	
interest/ repayment of principal amount in	
full on the due date on loans from banks /	
financial institutions and unlisted debt	
securities, if any during the quarter. If yes,	
kindly mention details thereof.	

 28. Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details 29. Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and 	e
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	s dS
I whather the transfers and changes in Section 88 (3) of Companies Act 2012	
whether the transfers and changes inSection 88 (3) of Companies Act, 2013ownership have been recorded. If no, please	
give reasons 34. In case of Partially / Fully Convertible Not Applicable	
Debentures, whether the debentures have	
been converted into equity in accordance	
with the terms of issue? If no, please give	
reasons.	
35. Whether the provisions of the following Yes to the extent applicable	
laws applicable to debentures have been	
complied with:	
a) Companies Act (For all Issuers)	
b) SEBI Listing Regulations (For Listed	
Issues)	
c) SEBI (Issue & Listing of Non-	
Convertible Securities) Regulations, 2021	

S.No	Particulars	Yubi - Further Issuance
	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry Management
	a) Name & b) Registered office	Services Private Limited, 2nd Floor, "Kences
		Towers", No. 1 Ramakrishna Street, North
		Usman Road, T Nagar, Chennai – 600 017
		, , , , , , , , , , , , , , , , , , , ,
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-convertible
	PCD/FCD/NCD)	debentures
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green
		shoe option of INR 75 Crores have
		been issued out of which INR 60 Crores
		have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	13-03-2024 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate	11-03-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 60 Crores
13.	Previous Interest Payment Date and	11-06-2024
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	11-09-2024
1 1 .	Previous Repayment Date and Amount paid	NA
13.	revious repuyment bute and Amount para	
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	No
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	

S.No	Particulars	Dezerv
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30,2024: 264
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Dezerv
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. There
	Regulations which amounts to change in	were no major changes in the Board of
	control of Issuer Company has occurred. If	Directors during the quarter and the
	yes, please give details	updated list of Directors of the
		Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	lssues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	Dezerv
00	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	Νο
30.	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
57.	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	-	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance
		Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
		2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
	,	,

S.No	Particulars	SCB II
1.	Description of the Debenture –	Fully paid, senior, secured, rated,
	Tranche/Series /Issue (Secured / Unsecured	listed, taxable, redeemable, Indian
	PCD/FCD/NCD)	rupee denominated, non-convertible
		debentures
2.	List of ISIN for which this QCR is provided	INE01HV07460
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	26-03-2024 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months from the
		Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	22-03-2024
11.	Date of Issue of Debenture Certificate	22-03-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 75 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	22-03-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	SCB II
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 1
	of Allotment	
	b) No. of debenture holders as on June	As on June 30,2024: 1
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	SCB II
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of Shares
	composition of the Board of directors or	and Takeovers) Regulations, 2011 is
	shareholders as defined in the Take Over	not applicable to the Company. There
	Regulations which amounts to change in	were no major changes in the Board of
	control of Issuer Company has occurred. If	Directors during the quarter and the
	yes, please give details	updated list of Directors of the
		Company is enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is not
	Act has been maintained and its amount. If	applicable to an NBFC registered with
	No, please give reasons for the same.	Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured on
[-	Secured Assets charged for the issue	exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88 (3)
	ownership have been recorded. If no, please	
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S No	Particulars	SCB II
5.140	d) SEBI Model Listing Agreement (For	
	Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared	Νο
50.	during this quarter. If yes, details thereof	
27		Vee
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended June 30, 2024, resolved during the	
	quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance
		Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
		1) 0500126166
	d) Contact Numbers	d) 9500126166
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited,
		2nd Floor, "Kences Towers", No. 1
		Ramakrishna Street, North Usman
		Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803
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S.No	Particulars	Dezerv II
1.	Description of the Debenture –	Listed, rated, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07478
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green
		shoe option of INR 40 Crores have
		been issued out of which INR 87
		Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	24-06-2024 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	14 (fourteen) months 2 (two) days
		from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	08-08-2024
	Financial Results for the quarter ended June	
	30, 2024.	
10.	Date of Allotment of Debentures	20-06-2024
11.	Date of Issue of Debenture Certificate	20-06-2024
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on June 30, 2024	INR 87 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	20-09-2024
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	

S.No	Particulars	Dezerv II
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 3
	of Allotment	
	b) No. of debenture holders as on June	As on June 30,2024: 38
	30, 2024, please provide details of NCD	
	Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the Annexure 1 enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	

S.No	Particulars	Dezerv II
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	No
	court/ tribunal / authority affecting or likely	
	to affect the debenture holders has been	
	passed. If yes, please give details	
30.	Whether any major change in the	SEBI (Substantial Acquisition of
	composition of the Board of directors or	Shares and Takeovers) Regulations,
	shareholders as defined in the Take Over	2011 is not applicable to the
	Regulations which amounts to change in	Company. There were no major
	control of Issuer Company has occurred. If	changes in the Board of Directors
	yes, please give details	during the quarter and the updated
		list of Directors of the Company is
		enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is
	Act has been maintained and its amount. If	not applicable to an NBFC registered
	No, please give reasons for the same.	with Reserve Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets are secured
	Secured Assets charged for the issue	on exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section 88
	ownership have been recorded. If no, please	(3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No Particulars Dezerv II d) SEBI Model Listing Agreement (For Listed Issues) Image: Comparison of the second seco	
Listed Issues)Elemente)ICDR Regulations (for all Issuers)f)Any Other, as may be applicable36.Whether any dividend has been declared during this quarter. If yes, details thereof37.Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security 	
e)ICDR Regulations (for all Issuers)f)Any Other, as may be applicable36.Whether any dividend has been declared during this quarter. If yes, details thereof37.Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance38.Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.Not Applicable	
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Account) is maintained as per the transaction documents.	
transaction documents.	
If Yes, amount and Bank account details.	
If No, its reason thereof	
(For Debentures wherein DSRA is not	
required to be maintained as per	
transaction documents, kindly mention NA)	
39. Investor grievances received for quarter Nil grievances, Nil outstat	naing
ended June 30, 2024, resolved during the	
quarter and grievances unresolved with	
reasons thereof	
40. Contact Details:	
a) Name of Authorised Signatory a) P S Amritha	
b) Designation b) Company Secretary	&
Compliance Officer	
c) Email Address c) vcpl.compliance@viv	riticapital.co
m d) Constant Numbers	
d) Contact Numbers d) 9500126166	
41 RTA Details a) & b) Integrated Regist	
a) Name & b) Registered office Management Services Pr	
Limited, 2nd Floor, "Kend	-
No. 1 Ramakrishna Street	
Usman Road, T Nagar, Ch 017	iennai – 600
c) Email Address c) yuvraj@integratedindi	a.in;
corpserv@integratedindi	-
d) Contact No. d) 044-28140801, 802, 80	